

# Tuesday, June 2


6:30 - 14:00 HARBOR's 12th Golf Classic (Cog Hill Golf Club) — Sponsored by:  
\*For paid delegates only.




7:15 - 10:30 HARBOR's 5K Networking Run (DuSable Harbor) — Sponsored by:  
\*For paid delegates only.



9:30 - 17:00 Summit Registration (Atlantic Foyer)

Registration Drinks — Sponsored by:  **LME**  
An HKE Company

9:30 WALT Expo 2026 Opens (Atlantic Foyer)

Networking Lounges (Radisson Lobby, 221 Blu Lounge & Fairmont Lobby) — Sponsored by:  **ARZY**<sup>®</sup>  
LEADING MEXICO'S ALUMINUM INDUSTRY

## ALUMINUM LEADERSHIP PROGRAM

LEVEL 1

### THE ALUMINUM INDUSTRY & THE NORTH AMERICAN MARKET (Pacific 1-2 Ballroom)

\*For paid delegates only.

- 13:00 The Aluminum Industry Supply Chain & Its Workings  
*Patrick Keating, HARBOR Aluminum, Flat Rolled Products Analyst,*
- 13:45 Understanding Aluminum Smelting Economics & Latest Cost Curve Intel  
*Fabio Garcia, HARBOR Aluminum, Senior Raw Materials Analyst*
- 14:30 Networking Refreshment Break (Pacific Foyer)
- 14:45 Aluminum Pricing Structures & Their Determinants  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*
- 15:30 The North American Aluminum Industry & Market Challenges Ahead  
*Juan Betancourt, HARBOR Aluminum, Lead Primary Value-Added Products Intelligence*

LEVEL 2

### SCRAP MARKET, LME'S WORKINGS & ALUMINUM PRICE RISK MANAGEMENT (Pacific 3 Ballroom)


\*For paid delegates only.

- 13:00 Aluminum Scrap Market: What it is, How it Works & Why it is Important  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*
- 13:45 London Metal Exchange: How it Operates & Key Terminology  
*Gerardo Solorio, HARBOR Aluminum, Head LME & Aluminum Industry Analysis*
- 14:30 Networking Refreshment Break (Pacific Foyer)
- 14:45 Aluminum Price Risk Management I & II (Physical Trading & LME)  
*Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management*

16:45 - 18:45 Welcome Reception (3rd Floor, Outdoor Terrace) — Sponsored by:



Wednesday, June 3

7:00 - 8:00 Networking Breakfast (Pacific Ballroom) — Sponsored by:  **ALBA**  
Aluminium  
for the world

7:00 - 19:00 WALT Expo Exhibits (Atlantic Foyer)  
Networking Lounges (Radisson Lobby, 221 Blu Lounge, Fairmont Lobby)— Sponsored by:  **ARZYZ**<sup>®</sup>  
LEADING MEXICO'S ALUMINUM INDUSTRY

Start of Summit **SESSION 1: ALUMINUM INDUSTRY FUNDAMENTALS & OUTLOOK (Atlantic Ballroom)**

8:00 "PAJARITO" - THE EXPECTED UNEXPECTED BULL MARKET:  
World Aluminum Market & LME/CME Price Outlook 2026-2027  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

8:45 AMERICA'S "SACRED" TARIFFS & WHY ALL COUNTRIES WANT A PIECE OF IT:  
MW, Rotterdam and MJP P1020 Premium Outlook 2026-2027  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

8:30 - 12:30 The Chocolate Bar Experience By HARBOR (Atlantic Foyer)

9:45 ANOTHER SHADE OF GREEN: How Market & Non-Market Forces are Shaping the Green Aluminum Race  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*

10:20 HOT MARKET TOPICS PANEL: Middle East Metal Disruptions, Resourcing and Logistical Challenges,  
Most Promising Demand Segments and Regions, Section 232 Tariff Effects and Expectations,  
Europe's "Struggles" vs. America's "Revival"

*Moderators: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director  
Patrick Keating, HARBOR Aluminum, Flat Rolled Products Analyst*

*Hisham Alkooheji, ALBA, Chief Marketing Officer  
Bennett McEvoy, Western Extrusions, President  
Eugenio Clariond, Grupo Cuprum, Chief Executive Officer  
Rob Van Gils, Hammerer Aluminium Industries, Chief Executive Officer  
Brian Hesse, PerenniAL, President & Chief Executive Officer  
Khalid A.Latif, Midal Cables, Group Executive Officer*

11:05 Live Poll  
*Moderator: Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management*

11:15 Networking Refreshment Break (Atlantic Foyer) — Sponsored by:  **ALUBAR**

## SESSION 2: FIRESIDE CHAT (Atlantic Ballroom)

Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director

- 11:30 NO TRADE IS FREE: The Trump Tariff Agenda, "Champagne Globalism", and the Journey Ahead  
On-stage Interview with Robert Lighthizer, U.S. Trade Ambassador 2017-2020

- 12:20 - 13:50 Networking Lunch (Pacific Ballroom & 221 Blu Lounge) — Sponsored by:



## SESSION 3: KEYNOTE SESSION (Atlantic Ballroom)

Host: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director (Panel)

- 13:50 AMERICA'S ALUMINUM COMEBACK & THE NEW OKLAHOMA SMELTER  
Jesse Gary, Century Aluminum, President & CEO

## SESSION 4: ALUMINUM FLAT ROLLED PRODUCTS (Atlantic Ballroom)

- 14:35 AMERICA'S UNPRECEDENTED MILL BONANZA:  
Common Alloy, Cansheet, Autosheet & Foil Market and Price Outlook 2026–2027  
Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director

- 15:00 - 18:30 Mixology Experience by HARBOR (Atlantic Foyer)

- 15:20 STRATEGIC FLAT ROLLED PRODUCTS PANEL:  
Discussion on Cansheet, Common Alloy, Autosheet & Foil Market Trends and Outlook

Moderators: Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director  
Patrick Keating, HARBOR Aluminum, Flat Rolled Products Analyst

Miguel Alvarez, Aluminum Dynamics, Chief Executive Officer  
Omar Al Balushi, Oman Aluminium Rolling Company, Chief Executive Officer  
Mike Otero, Jupiter Aluminum, Executive Vice President  
Brad Thomas, Granges, Senior Vice President  
Brandon Roush, Flack Global Metals, Vice President Aluminum

- 16:10 Networking Refreshment Break (Atlantic Foyer) — Sponsored by:



## SESSION 5: EXCHANGE DEVELOPMENTS (Atlantic Ballroom)

Moderator: Tim Weiner, HARBOR Aluminum, Lead Pricing & Risk Management (Panel)

- 16:25 STRATEGIC EXCHANGE PANEL: DEGLOBALIZATION, EXCHANGE COMPETITION & MARKET EVOLUTION  
Jin Hennig, CME Group, Managing Director & Global Head  
Hugo Brodie, London Metal Exchange, Head of Physical Markets Development

- 17:05 Networking Drinks & Live Music (Atlantic Foyer) — Sponsored by:  CME Group

Thursday, June 4

7:00 - 8:00 Networking Breakfast (Pacific Ballroom) — Sponsored by: **PERENNIAL** 

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7:00 - 12:00 WALT Expo Exhibits (Atlantic Foyer)

Networking Lounges (Radisson Lobby, 221 Blu Lounge & Fairmont Lobby) — Sponsored by: **ARZYZ**<sup>®</sup>  
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### **SESSION 6: ALUMINUM MARKETS WITH UNIQUE TRENDS (Atlantic Ballroom)**

8:00 **WHEN THE SUN SHINES FOR LONG:**  
North America & European Aluminum Foundry and Wire & Cable Market Outlook 2026-2027  
*Juan Betancourt, HARBOR Aluminum, Lead Aluminum Value-Added Products*

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### **SESSION 7: ALUMINUM SCRAP, SECONDARY & RECYCLING OUTLOOK (Atlantic Ballroom)**

8:35 **RECORD RECORD RECORD: US Tariffs & North America's Aluminum Scrap Market Outlook 2026-2027**  
*Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence*

9:10 **SCRAP MIGRATION & THE GREEN DEVOLUTION:**  
European Aluminum Scrap Market Analysis & Outlook 2026-2027  
*Patrick Keating, HARBOR Aluminum, European Scrap Analysis*

9:45 **STRATEGIC SCRAP PANEL: Key Players Share Their Views on Current Trends & Challenges in the North America and European Scrap and Secondary Markets**

*Moderators: Jesus Villegas, HARBOR Aluminum, Lead Scrap Market Intelligence  
Patrick Keating, HARBOR Aluminum, European Scrap Analysis*

*Vishaal Bisheshar, HEINEKEN, Global Upstream Procurement  
Joe Tomolo, Sims Alumisource, Director Business Development  
Joan Campmajo, ACIN Recycling Metals, Chief Executive Officer  
Michel Bandel, Royce Corporation, Vice President of Trading and Metal  
Ben Pope, Sortera, Chief Operating Officer  
Jaime Lujan, ARZYZ, Director*

10:30 **Live Poll**  
*Moderator: Patrick Keating, HARBOR Aluminum, European Scrap Analysis*

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10:40 Networking Refreshment Break (Atlantic Foyer) — Sponsored by: **Century**ALUMINUM

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### **SESSION 8: ALUMINUM VALUE-ADDED PRODUCTS (Atlantic Ballroom)**

10:55 **US BULLISH EPOCH, IMPORT ADJUSTMENTS & EUROPEAN STRUGGLES:**  
Extrusion & Billet Market Outlook in North America & Europe 2026-2027  
*Juan Betancourt, HARBOR Aluminum, Lead Primary Value-Added Products*

11:30 **LOCKING IN VALUE: LME Price Value, Hedging Analysis & Outlook 2026-2027**  
*Jorge Vazquez, HARBOR Aluminum, Founder & Managing Director*

12:10 End of Summit and WALT Expo 2026